

John Murray

Certified Public Accountant
 888 County Road D # 101
 New Brighton MN 55112
651-631-1717
 fax 651-636-5467
 Email: MurrayCPA@juno.com

Tax Deduction Recorder

Taxable Year 2017

Filing Status:

Single

Head of Household

Joint

Married Separate

During the last taxable year:

I was married date _____

Divorced, Date _____

Suffered death of _____

Spouse, Date _____

Your Personal Information

Your Name _____ Date of Birth _____

Home Address, City State Zip _____

Bus phone # _____

Occupation _____ Social Sec Number _____ Home Phone # _____

Your Spouse

Your Spouse Name _____

Home Address, City State Zip _____

Occupation _____ Social Security Number _____

Date of Birth _____ Bus phone # _____ Home Phone # _____

Dependents

Name	Social Sec #	Date of Birth	Resides in your home	% of support you paid	Dependent's Income

Note: The dependent exemption goes to the parent if they provided more than 50% of support

This section need not be filled out if all W-2's for wages and 1099's for interest and dividends are attached

Wage & Salary Income Enclose W-2's

List names of employers	Amount

Dividend Income Include 1099 forms

Name of payer	Amount

Interest Income Include 1099 forms

Name of payer	Amount

Other

Social Security	
Social Security	

Estimated Tax payments- not withheld on W-2's

	Federal	State
Credit Prior year		
Paid Jan 15th for prior year		
Paid/w extension Apr 15 for prior year		
Apr 15th 2017 for 2017		
June 15th 2017 for 2017		
Sept 15th 2017 for 2017		
Jan 15th 2018 for 2017		

